

### Premier Surgical Associates, PLLC

# **OFFICE COORDINATOR 4**

**Position Summary:** Primarily a front office position (including appointment scheduling, patient check in and patient check out) with occasional clinical tasks and responsibilities, as needed or assigned.

Reports to: Office Manager

Supervision Exercised: None

### **Qualifications:**

- High school diploma or GED
- Knowledge of business office procedures
- Skill in greeting patients and answering telephone in a pleasant, helpful manner
- Computer literacy, ability to operate computer and photocopy machine
- At least 1-year medical office experience or equivalent training preferred

### **Knowledge:**

- Interpersonal customer service skills necessary to relate well with the patients and their families, physicians and fellow employees in order to reflect a positive guest relations image
- Ability to sort and file materials correctly by alphabetic or numeric systems
- Good listening skills
- Ability to remain professional and calm in stressful situations
- Ability to read, understand and follow oral and written instructions
- Ability to cross train and multi-task
- Decision making skills

## Responsibilities, including but not limited to:

- Answers phones, screens calls and takes messages
- Schedules appointments, record office visit reminders
- Greets, instructs and directs patients and visitors in a prompt, courteous manner

- Checks patients in, completing data entry of demographics, insurance and financial information, retrieving co-payments and balances owed
- Checks patients out, verifies co-payments and balances owed have been collected at check in, schedules return appointments, tests and pre-certs, coordinates scheduling appointments and tests with other physicians' and facilities.
- Assists patients with paperwork completion
- Handles clinical tasks and functions (like taking vital signs) when requested.
- Assist with triaging phone calls when needed
- Perform other clinical functions as appropriate within the scope of training received.
- Respects the privacy and individual differences of others. Maintains confidentiality.
- Other duties as related to the function of the position, as requested by the Office Manager or Team Lead.

**ENVIRONMENTAL/WORKING CONDITIONS:** Normal office environment. Rarely evening or weekend work.

#### **Physical Requirements for Position:** Hearing: Adequate to perform the essential functions of the job. Speaking: Adequate to perform the essential functions of the job, such as: clearly communicating instructions. Vision: Visual acuity within normal limits. Lifting up to: ☐ 5 lbs. ■ 20 lbs. ☐ 40 lbs. ☐ 60 lbs. Over 60 lbs. 50 lbs. □ 150 lbs. □ 250 lbs. Pushing up to: ■ 25 lbs. □ Manual Dexterity: ☐ Low ■ Medium ☐ High Average % of time during regular shift devoted to: Standing: ■ 0-20 □ 21-40 □ 41-60 □ 61-80 **3** 81-100 Walking: ■ 0-20 □ 21-40 41-60 61-80 **3** 81-100 Squatting: ■ 0-20 □ 41-60 61-80 🗖 81-100 21-40 □ 0-20 □ 21-40 ■ 41-60 🗖 61-80 Sitting: **31-100** Indicate % of time employee must perform each activity: Repetitive Motion (Depending on hand dominance): Right Hand: □ 0-20 □ 21-40 □ 41-60 □ 61-80 ■ 81-100 Left Hand: ☐ 0-20 ☐ 21-40 ☐ 41-60 ☐ 61-80 81-100 Right Foot: ■ 0-20 □ 21-40 □ 41-60 □ 61-80 □ 81-100 Left Foot: ■ 0-20 □ 21-40 □ 41-60 □ 61-80 □ 81-100 Not Applicable: □ Bending: to waist: □ 0-20 ■

21-40 41-60

to floor: ■ 0-20 □ 21-40 □ 41-60 □ 61-80

61-80

81-100

81-100

Not Applicable: □		
Reaching: to waist: □ 0-20 ■ to floor: □ 0-20 ■ Not Applicable: □	21-40	
updated 7/14/2022		
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Signature		Date